

Do you have an Agent who did NOT attend Mobile Deployment Training?

IMPORTANT

AGENCY OWNERS / AGENCY BUILDERS / OFFICE ASSISTANTS

Below is an outline of the process to get your Agent Mobile ready!

To receive Training App Access:

1. Email Carolyn.detrick@familyheritagelife.com with the following information:
 - a. Name of Agent
 - b. Agent Number
2. Email will be sent back confirming training access

1. Mobile Training Application

Agency Builder (AB) or Agency Owner (AO)

- a. Infield or in-house training with Agent on Mobile Training application.

3. The Agent must complete 4 training applications (1 for each product):

- a. Cancer
- b. Heart
- c. Accident
- d. ICU

1. Mobile Live Application

2. Agency Owners (AO), Agency Builders (AB), or Office Assistants (OA)

- a. Confirm Mobile Application Training is complete.
- b. Email the following to Carolyn.detrick@familyheritagelife.com:
 1. Agent Name
 2. Agent Number
- c. Confirmation email will be sent.

Please note: the Mobile incentive bonus does not apply to Agents who have not attended the scheduled deployment training.

GO MOBILE


Family
Heritage